

**Projected Housing Need for Lakes Region communities including  
Fair Share Affordable Housing - 2040**

<b>Town</b>	<b>Total Occupied Housing Units 2020</b>	<b>Total New Housing 2040</b>	<b>Projected Affordable Housing Need 2040 (Own + Rent)</b>	<b>Percent of New Housing to be Affordable</b>
Alexandria town	714	102	49	48%
Alton town	2,480	317	120	38%
Andover town	962	118	52	44%
Ashland town	938	124	60	48%
Barnstead town	1,923	236	95	40%
Belmont town	3,006	352	160	45%
Bridgewater town	526	80	33	42%
Bristol town	1,452	217	103	48%
Center Harbor town	469	63	18	28%
Danbury town	525	64	30	48%
Effingham town	666	82	35	43%
Franklin city	3,611	505	232	46%
Freedom town	835	136	67	49%
Gilford town	3,332	565	188	33%
Gilmanton town	1,538	195	81	42%
Hebron town	299	47	18	37%
Hill town	433	61	25	41%
Holderness town	845	129	49	38%
Laconia city	7,550	1,180	458	39%
Meredith town	2,903	397	185	47%
Moultonborough town	2,244	319	115	36%
New Hampton town	948	125	59	47%
Northfield town	1,908	268	122	46%
Ossipee town	1,884	226	130	58%
Plymouth town	1,987	334	167	50%
Sanbornton town	1,224	210	79	38%
Sandwich town	709	89	30	33%
Tamworth town	1,282	165	81	49%
Tilton town	1,654	258	123	48%
Tuftonboro town	1,130	148	58	39%
Wolfeboro town	2,879	333	139	42%
<b>LRPC - Total</b>	<b>52,856</b>	<b>7,444</b>	<b>3,163</b>	<b>42%</b>
<b>NH - Total</b>		<b>88,363</b>	<b>32,219</b>	<b>36%</b>

Source: Housing Units 2020, US Census

Projected Housing Need, Root Policy Research contracted to NH Office of Planning & Development based on:

- Population Change - Population Projections OPD (2022)
- Economic Growth - Municipal Share of Labor Market Area
- Mobility-based Housing Vacancy Rate (2% Owner, 5% Renter)

**Population Projections**  
**Lakes Region Planning Commission**

County	County Subdivision	2020 Census	2025	2030	2035	2040
Grafton	Alexandria town	1,776	1,851	1,911	1,939	1,943
Belknap	Alton town	5,894	6,141	6,350	6,465	6,510
Merrimack	Andover town	2,406	2,493	2,567	2,616	2,638
Grafton	Ashland town	1,938	2,020	2,085	2,115	2,121
Belknap	Barnstead town	4,915	5,121	5,295	5,391	5,429
Belknap	Belmont town	7,314	7,620	7,880	8,022	8,079
Grafton	Bridgewater town	1,160	1,209	1,248	1,266	1,269
Grafton	Bristol town	3,244	3,382	3,490	3,541	3,550
Belknap	Center Harbor town	1,040	1,084	1,120	1,141	1,149
Merrimack	Danbury town	1,250	1,216	1,251	1,275	1,286
Carroll	Effingham town	1,691	1,765	1,823	1,854	1,854
Merrimack	Franklin city	8,741	8,978	9,242	9,419	9,498
Carroll	Freedom town	1,689	1,763	1,821	1,852	1,852
Belknap	Gilford town	7,699	8,021	8,295	8,444	8,504
Belknap	Gilmanton town	3,945	4,110	4,250	4,327	4,357
Grafton	Hebron town	632	659	680	690	692
Merrimack	Hill town	1,017	1,054	1,085	1,106	1,115
Grafton	Holderness town	2,004	2,089	2,156	2,188	2,193
Belknap	Laconia city	16,871	17,577	18,177	18,504	18,635
Belknap	Meredith town	6,662	6,941	7,178	7,307	7,359
Carroll	Moultonborough town	4,918	5,133	5,302	5,392	5,392
Belknap	New Hampton town	2,377	2,476	2,561	2,607	2,626
Merrimack	Northfield town	4,872	5,049	5,197	5,297	5,341
Carroll	Ossipee town	4,372	4,563	4,714	4,794	4,793
Grafton	Plymouth town	6,682	6,966	7,189	7,294	7,312
Belknap	Sanbornton town	3,026	3,153	3,260	3,319	3,342
Carroll	Sandwich town	1,466	1,530	1,581	1,607	1,607
Carroll	Tamworth town	2,812	2,935	3,032	3,083	3,083
Belknap	Tilton town	3,962	4,128	4,269	4,346	4,376
Carroll	Tuftonboro town	2,467	2,575	2,660	2,705	2,705
Carroll	Wolfeboro town	6,416	6,696	6,917	7,035	7,034
	<b>Total - LRPC</b>	<b>125,258</b>	<b>130,294</b>	<b>134,586</b>	<b>136,939</b>	<b>137,643</b>

Source: *State of New Hampshire State, County, and Municipal Population Projections: 2020-2050*, NH Office of Planning & Development, 2022