



## 2024 Tax Forms and Resources

The Auburn Public Library receives a limited supply of Massachusetts tax booklets which are available on the rack in the lobby

Federal tax forms are available to print on demand at the Circulation Desk  
Printing or copying tax forms or other tax-related documents from the public copier is free of charge at the library during tax season

Library staff cannot provide advice on taxes, how to complete forms, referrals to tax specialists, or review any of your documents

Taxpayers in Massachusetts will have until Tuesday April 15, 2025 to file federal and state 2024 income tax returns

### Commonly Used Federal and State Tax Forms For Tax Year 2024

Additional forms are available at:

[www.irs.gov/Forms-&-Pubs](http://www.irs.gov/Forms-&-Pubs) | [www.mass.gov/dor](http://www.mass.gov/dor)

#### **Form 1040**

US Individual Income Tax Return

Annual income tax return filed by citizens or residents of the United States.

**Related:** [Instructions for Form 1040](#) [Tax and Earned Income Credit Tables](#)

#### **Form W-9**

Request for Taxpayer Identification Number (TIN) and Certification

Used to request a taxpayer identification number (TIN) for reporting on an information return the amount paid.

**Related:** [Instructions for Form W-9](#)

#### **Form W-4**

Employee's Withholding Allowance Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

**Related:** [Withholding Calculator](#)

#### **Form 9465**

Installment Agreement Request

Use this form to request a monthly installment plan if you cannot pay the full amount you owe shown on your tax return (or on a notice we sent you).

**Related:** [Instructions for Form 9465](#)

#### **Form 8962**

Premium Tax Credit (PTC)

Use Form 8962 to figure the amount of your premium tax credit (PTC) and reconcile it with any advance payments of premium tax credit (APTC).

**Related:** [Instructions for Form 8962](#)

<p><a href="#"><u>Form 4506-T</u></a> Request for Transcript of Tax Return</p>	<p>Use this form to order a transcript or other return information free of charge, or designate a third party to receive the information. <b>Related:</b> <a href="#"><u>Form 2848</u></a></p>
<p><a href="#"><u>Form 1040-ES</u></a> Estimated Tax for Individuals</p>	<p>Figure and pay your estimated tax on income that is not subject to withholding.</p>
<p><a href="#"><u>Schedule A</u></a> Itemized Deductions</p>	<p>Use this schedule to figure your itemized deductions. <b>Related:</b> <a href="#"><u>Instructions for Schedule A</u></a></p>
<p><a href="#"><u>Schedule B</u></a></p>	<p>IRS Schedule B- Interest and Ordinary Dividends</p>
<p><a href="#"><u>Schedule D</u></a></p>	<p>IRS Schedule D - Capital Gains and Losses</p>
<p><a href="#"><u>Form W4v</u></a></p>	<p>IRS form W4v - Voluntary Withholding Request</p>
<p><a href="#"><u>Publication 501</u></a> Your Federal Income Tax</p>	<p>Explains the general rules for filing a federal income tax return for the 2020 tax year.</p>
<p><a href="#"><u>Form 1040 SR</u></a> U.S. Tax Return for Seniors</p>	<p>U.S. Tax Return for Seniors, is used by citizens or residents of the United States who are 65 or older to file an annual income tax return.</p>
<p><a href="#"><u>Schedule 1 (Form 1040)</u></a></p>	<p>Additional Income and Adjustments to Income</p>
<p><a href="#"><u>Form 8888</u></a></p>	<p>Allocation of Refund</p>
<p><a href="#"><u>Form 1040-V</u></a></p>	<p>Payment Voucher</p>
<p><a href="#"><u>MA Form 1</u></a></p>	<p>Massachusetts Resident Income Tax Return <b>Related:</b> <a href="#"><u>Form 1 Instructions</u></a></p>
<p><a href="#"><u>Form 1-NR/PY</u></a></p>	<p>Nonresident or Part-Year Resident Income Tax Return <b>Related:</b> <a href="#"><u>Form 1-NR/PY Instructions</u></a></p>
<p><a href="#"><u>Schedule HC</u></a></p>	<p>Health Care Information <b>Related:</b> <a href="#"><u>Schedule HC Instructions and Worksheets</u></a></p>
<p><a href="#"><u>Schedule HC-CS</u></a></p>	<p>Health Care Information Continuation Sheet</p>
<p><a href="#"><u>Form 1099 HC</u></a></p>	<p>Individual Mandate Massachusetts Healthcare Coverage</p>

<a href="#"><u>Schedule X</u></a>	Other Income
<a href="#"><u>Schedule Y</u></a>	Other Deductions
<a href="#"><u>Schedule DI</u></a>	Dependent Information
<a href="#"><u>Schedule D-IS</u></a>	Installment Sales
<a href="#"><u>Schedule B</u></a>	Interest, Dividends and Certain Capital Gains and Losses
<a href="#"><u>Schedule D</u></a>	Long-Term Capital Gains and Losses Excluding Collectibles
<a href="#"><u>Schedule C</u></a>	Massachusetts Profit or Loss from Business
<a href="#"><u>Schedule CB</u></a>	Circuit Breaker Credit
<a href="#"><u>Schedule E Reconciliation</u></a>	Total Supplemental Income and (Loss)
<a href="#"><u>Schedule E-1</u></a>	Rental Real Estate and Royalty Income and (Loss)
<a href="#"><u>Schedule E-2</u></a>	Partnership and S Corporation Income and (Loss)
<a href="#"><u>Schedule E-3</u></a>	Estate, Trust, REMIC and Farm Income
<a href="#"><u>Form PV</u></a>	Payment Voucher