## **Morningstar Investment Research Center**



## **Site Components**

- Screeners provide an easy way to sort through thousands of stocks and funds. You can use your own criteria to create short lists of stocks, funds, and ETFs for further research.
- Equity, Funds, and ETF Reports provide access to Morningstar's proprietary research and data on thousands of stocks, funds, and ETFs.
- 3. Planning & Education provides access to self-study investment courses and to a comprehensive suite of tools, including Portfolio X-Ray which analyzes your asset allocation and compares your holdings to industry standards.

- Articles & Videos features insightful investing articles and videos written and recorded by our analysts, editors, and market leaders.
- Help offers more information about live database trainings, guides, and Morningstar's methodologies.
- Newsletters contains an archive of Morningstar FundInvestor, Morningstar StockInvestor, Morningstar DividendInvestor, and Morningstar ETFInvestor newsletters.

Security Search allows you to enter a security's name or ticker to go directly to its detailed quote page.